March 2017

## **PERSPECTIVES**

Emergency Department Visits In New York Hospitals

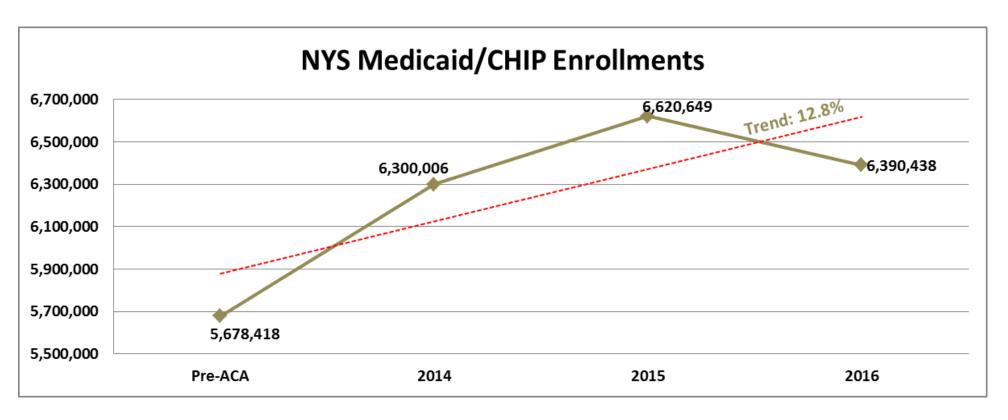


# Government Payer Enrollments



# Medicaid/CHIP Enrollments Pre-ACA through 2016

Data Source: Medicaid.gov

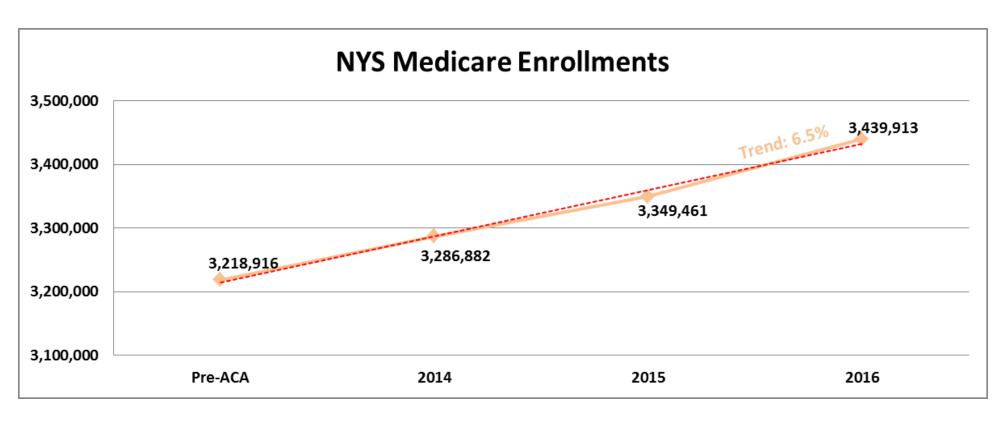


Medicaid/CHIP Enrollment: + 12.8%



# Medicare Enrollments Pre-ACA through 2016

Data Source: CMS Office of Enterprise Data & Analytics (OEDA)



**Medicare Enrollment: + 6.5%** 

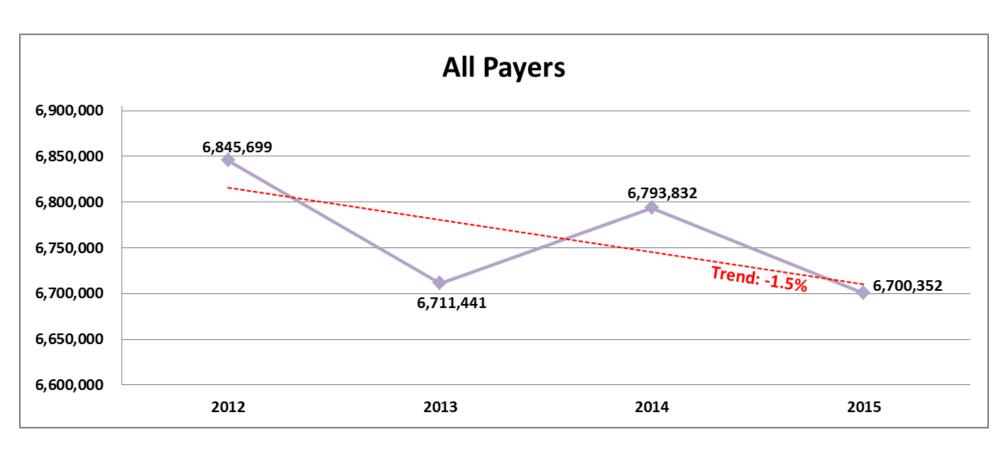


## **ED Visits Trends by Payer**



### ED Visits 2012 to 2015 NYS All Payers

Data Source: 3M and NYS SPARCS

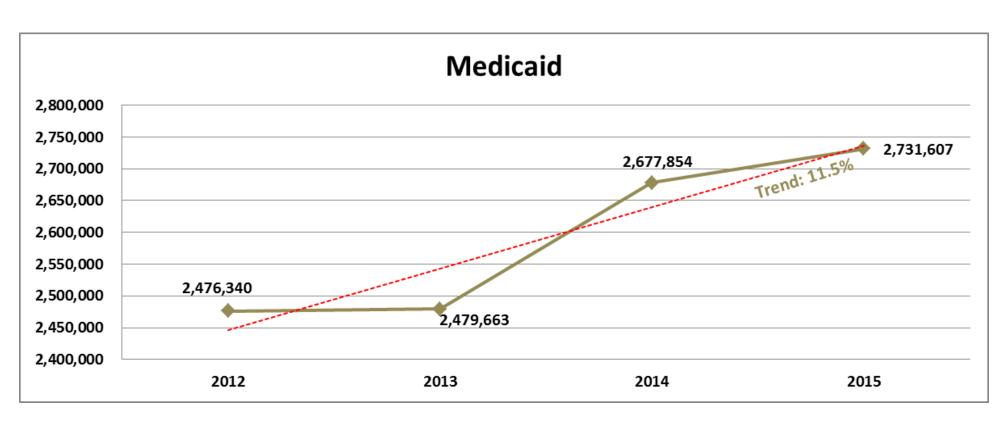


All Payers ED Visits Trend: - 1.5%



### ED Visits 2012 to 2015 NYS Medicaid

Data Source: 3M and NYS SPARCS

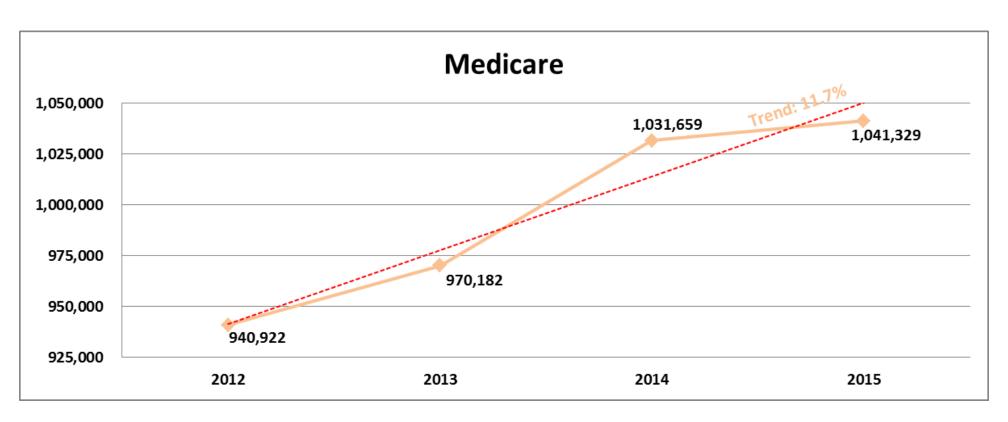


Medicaid ED Visits Trend: + 11.5%



### ED Visits 2012 to 2015 NYS Medicare

Data Source: 3M and NYS SPARCS

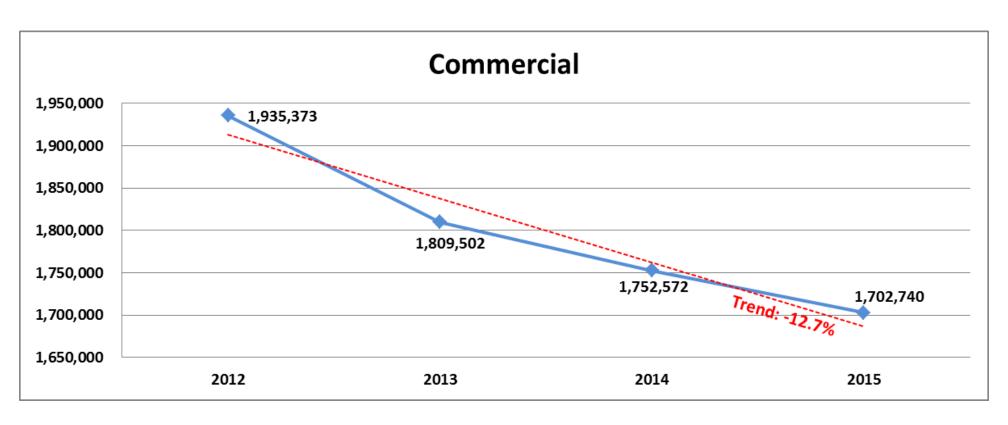


Medicare ED Visits Trend: + 11.7%



# ED Visits 2012 to 2015 NYS Commercial Payers

Data Source: 3M and NYS SPARCS

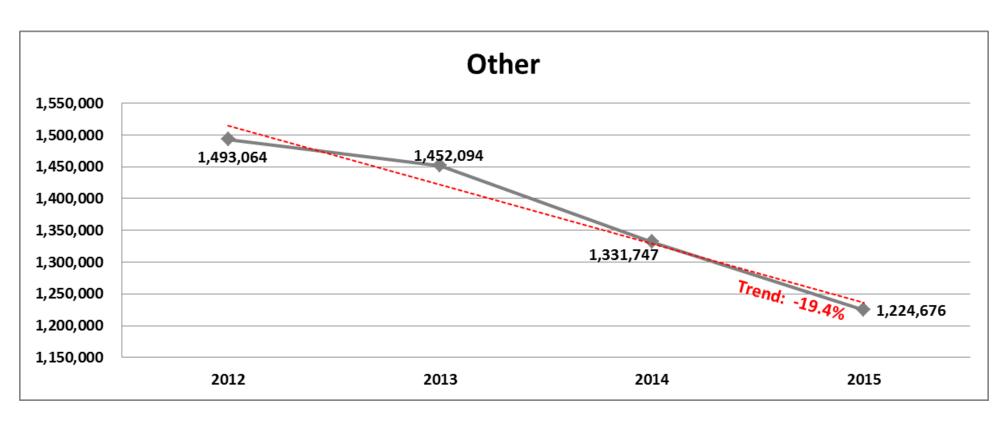


Commercial ED Visits Trend: - 12.7%



# ED Visits 2012 to 2015 NYS Other Payers

Data Source: 3M and NYS SPARCS



Other Payers ED Visits Trend: - 19.4%



# ED Visits Trends 2012 to 2015 By Payer for Upstate, Downstate, and NYS

Data Source: 3M and NYS SPARCS

	Upstate	Downstate	NYS
All Payers	-3.3%	-0.8%	-1.5%
Medicaid	16.9%	9.7%	11.5%
Medicare	8.8%	13.5%	11.7%
Commercial	-16.2%	-9.3%	-12.7%
Other	-23.9%	-16.4%	-19.4%



## **ED Visits Payer Mix**



# Inpatient Care: MEDICARE is the largest Payer in NYS.

Approximately 45%
 of all inpatient days in NYS
 are paid by Medicare.



# ED Visits: MEDICAID is the largest Payer in NYS.

• Approximately 41% of all ED Visits in NYS are paid by Medicaid.



# ED Visits Payer Mix - 2012 & 2015 Upstate, Downstate, and NYS

Data Source: 3M and NYS SPARCS

	2012		
	Upstate	Downstate	NYS
Medicaid	31.3%	38.4%	36.2%
Medicare	18.0%	11.8%	13.7%
Commercial	31.6%	26.7%	28.3%
Other	19.0%	23.1%	21.8%

	2015		
	Upstate	Downstate	NYS
Medicaid	36.9%	42.5%	40.8%
Medicare	20.0%	13.5%	15.5%
Commercial	27.9%	24.3%	25.4%
Other	15.1%	19.7%	18.3%



## **ED Visits & DSRIP**



## Major DSRIP Objectives:

- □ Reduce Potentially Preventable Emergency Department Visits
- Reduce Potentially Preventable Readmissions
  - ✓ These are DSRIP statewide measures and are part of the DSRIP High Performance Fund



#### **ED Visits in NYS...**

- ✓ Of the approximately 6.7M ED Visits in 2015, 3M has identified 70% of these ED Visits as Potentially Preventable.
- √ 80% of all ED Visits occur in 2 of 38

  Service Lines:
  - Medical Visits 60%
  - Dx Radiology 20%
  - > 93% of ALL <u>Potentially</u> Preventable ED Visits occur in these 2 Service Lines.



#### **Top 2 ED Service Lines by Payer**

Data Source: 3M and NYS SPARCS

<b>ED Service Line: Medical Visits</b>			
	2015 ED	% Change	
	Visits	from 2012	Payer Mix
Total Visits	4,042,273	-8.3%	100.0%
Medicaid	1,821,286	3.2%	45.1%
Medicare	512,411	0.6%	12.7%
Commercial	944,845	-18.2%	23.4%
Other	763,731	-40.7%	18.9%

ED Service Line: Dx Radiology			
	2015 ED	% Change	
	Visits	from 2012	Payer Mix
Total Visits	1,347,881	22.9%	100.0%
Medicaid	396,677	47.1%	29.4%
Medicare	319,256	29.9%	23.7%
Commercial	399,869	11.1%	29.7%
Other	232,079	4.9%	17.2%



## Top 20 MEDICAID EAPGs in Medical Visits Service Line

(out of I80 EAPG's):

	MEDICAID	% Change
EAPG - Enhanced Ambulatory Payer Grouping	2015 ED Visits	from 2012
Infections of Upper Respiratory Tract & Otitis Media	227,961	-6.1%
Level II Other Musculoskeletal System & Connective Tissue Diagnoses	149,824	8.2%
Other Skin, Subcutaneous Tissue & Breast Disorders	100,556	1.3%
Signs, Symptoms & Other Factors Influencing Health Status	98,336	-12.4%
Non-Bacterial Gastroenteritis, Nausea & Vomiting	69,296	10.7%
Contusion, Open Wound & Other Trauma To Skin & Subcutaneous Tissue	67,525	-22.4%
Chest Pain	66,923	25.8%
Viral Illness	60,660	-4.2%
Dental & Oral Diseases & Injuries	54,573	4.7%
Abdominal Pain	50,697	4.6%
Level I Other Ear, Nose, Mouth, Throat & Cranial/facial Diagnoses	45,007	7.0%
Alcohol Abuse & Dependence	43,911	37.3%
Lumbar Disc Disease	41,513	-19.0%
Other Antepartum Diagnoses	38,832	6.7%
Level I Other Respiratory Diagnoses	35,783	16.8%
Acute Lower Urinary Tract Infections	34,078	6.1%
Back & Neck Disorders except Lumbar Disc Disease	34,042	44.8%
Cellulitis & Other Bacterial Skin Infections	33,483	-0.5%
Level I Other Ophthalmic Diagnoses	32,949	6.2%
Headaches Other Than Migraine	24,699	19.2%



## Top 10 MEDICAID EAPGs in Dx Radiology Service Line

(out of 30 EAPG's):

EAPG - Enhanced Ambulatory Payer Grouping	MEDICAID 2015 ED Visits	% Change from 2012
CAT Scan - Abdomen	106,375	39.1%
Diagnostic Ultrasound except Obstetrical and Vascular of Lower Extremities	82,670	41.2%
CAT Scan - Brain	77,276	17.0%
Plain Film	25,951	9547.2%
Vascular Diagnostic Ultrasound of Lower Extremities	22,300	52.6%
CAT Scan Back	19,316	39.6%
CAT Scan - Other	18,006	35.8%
Obstetrical Ultrasound	17,731	46.2%
Angiography, Other	11,131	88.8%
Echocardiography	5,208	91.6%



### **Perspectives**

- **Enrollments Government Payers**
- **ED** Utilization Government Payers
- **DSRIP Potentially Preventable ED Visits**
- \$20M ED Cut in Executive Budget
- **Value Based Payments**

**Continuing Focus on ED Utilization** 

